



## NJCFE Grants Report: December 2010

Barbara O'Neill ([oneill@aesop.rutgers.edu](mailto:oneill@aesop.rutgers.edu)), NJCFE Grants Liaison

### Grant-Funded Projects in Progress

- \* Consumer Federation of America, **\$5,000** grant for implementation of year-long *NJ Saves* program to promote savings to NJ residents.
- \* Wells Fargo/Wachovia Foundation, **\$10,000**, to expand Atlantic City teacher training, “Hands-On Banking” curriculum.
- \* Consumer Action, **\$5,000** grant to fund delivery of MoneyWi\$e financial education classes in 2010 (\$2,500 received to date).
- \* Council for Economic Education (CEE), **\$25,000**, Teacher Training grant for 2011 Boot Camp training conferences and evaluation.
- \* TD Bank, **\$5,100**, to Southern Region NJCFE office/Stockton Center for Economic & Financial Literacy for teacher training

### Future Grants and Funding

- \* Submitted **\$15,000** grant to Investors Savings for delivery of financial education programs in New Jersey for adult offenders.

### NJCFE Grants and External Funding History to Date

During the past seven years, the NJ Coalition for Financial Education has received a total of **\$314,200** in grants and external funding and successfully completed **29** funded financial education projects, with **5** more in progress and **1** new project planned.

- .. **\$25,000** from the Household Finance Foundation in 2002 to support teacher training with a curriculum called *Predatory Lending Practices and Credit Rip-Offs*.
- .. **\$25,000** from the JP Morgan Chase Foundation in 2003 to support the development of a 16-page Newspapers in Education (NIE) newspaper tabloid called *Money: What Young Adults Need to Know*.

- .. **\$10,000** from over a dozen sponsors in 2003 to support printing and distribution of the tabloid by *The Record*.
- .. **\$12,500** from McGraw-Hill in 2004 to fund a full-day financial education training conference for teachers and three NEFE High School Financial Planning Program training workshops.
- .. **\$5,000** from Empire Corporate Federal Credit Union to support a full day financial education track at an August 2005 NJ Department of Education conference for teachers called *Generation Next*.
- .. **\$20,000** from the Calvin K. Kazanjian Foundation in 2005 to support the development of a second newspaper tabloid called *What Older Adults Need to Know About Money*.
- .. **\$5,000** from BNY Mortgage to support the printing of *What Older Adults Need to Know About Money*.
- .. **\$6,500** corporate support (\$5,000 from Merrill Lynch and \$1,500 from Allstate Insurance Foundation) for *Financial Health Day* (full-day conference for students, teachers, and community) in 2005 in Teaneck, NJ.
- .. **\$5,000** from Members United (formerly Empire) Corporate Federal Credit Union (again) in 2006 to support another *Financial Health Day* in Robbinsville, NJ in May 2007.
- .. **\$10,000** from the New Jersey Credit Union Foundation in 2006 to develop a tabletop youth financial literacy simulation and two teacher training conferences held in August 2007.
- .. **\$10,000** from the National Council on Economic Education in 2006 to update and distribute the *Money: What Young Adults Need to Know* newspaper tabloids.
- .. **\$ 1,200** from the Consumer Federation of America in 2007 to organize *New Jersey Saves Week 2007*.
- .. **\$ 4,000** from Consumer Action to conduct MoneyWi\$e financial education classes throughout New Jersey.
- .. **\$10,000** from Citigroup in 2007 to fund a two-day training program, *Financial Education Retreat 2008*, for teachers in 2008.
- .. **\$ 1,200** from the Consumer Federation of America in 2008 to organize *New Jersey Saves Week 2008*.
- .. **\$4,500** from Affinity FCU (\$2,000), Steve Russell (\$1,000), Commerce Bank (\$1,000), and Better Basement Company (\$500) to support the 10/2/07 financial education conference at Raritan Valley Community College.

- .. **\$10,000** from the National Council on Economic Education in 2007 to distribute the Real Money™ simulation.
- .. **\$4,000** from Ortho-McNeil through Leadership Somerset group to be used for purpose(s) decided by NJCFE board.
- .. **\$10,000** from the Muriel F. Siebert Foundation to support financial literacy training programs for NJ teachers and Siebert curriculum.
- .. **\$12,000** from the NJ Credit Union Foundation in 2007 to conduct personal finance workshops for members of NJ credit unions.
- .. **\$5,000** from Members United (formerly Empire) Corporate Federal Credit Union (third time) in 2007 to support another *Financial Health Day* in South Jersey in 2009.
- .. **\$3,500** from the Calvin K. Kazanjian Foundation for updates, new content, and online evaluation of older adult newspaper tab.
- .. **\$3,500** from Consumer Action to conduct MoneyWi\$e financial education classes throughout New Jersey in 2008-2009.
- .. **\$10,000** from the National Council on Economic Education in 2008 to develop the Teachers Training Teachers (T<sup>3</sup>) project.
- .. **\$10,000** from the Citi Foundation for six training sessions for teachers in schools and youth programs in NJ urban areas in 2009.
- .. **\$ 1,200** from the Consumer Federation of America in 2009 to organize *New Jersey Saves Week 2009*.
- .. **\$10,000** from the Council for Economic Education (CEE) for teacher training and student preparation of PowerPoint games, 2009-2010.
- .. **\$12,000** from the NJ Credit Union Foundation for adult financial education programs (2009) and teacher training classes (2010).
- .. **\$10,000** from Citi to fund two 2-day Financial Education Boot Camp training conferences for teachers in August 2010.
- .. **\$6,000** from the Council for Economic Education (CEE)/Wells Fargo for teacher training in Atlantic City School District of “Hands-on Banking Curriculum.
- .. **\$2,000** from the Council for Economic Education to host the first NJ ECONCHALLENGE.

.. **\$5,000** from Consumer Federation of America/Capitol One for the coordination and implementation of a year-long *New Jersey Saves* program on the benefits of savings for NJ residents.

.. **\$10,000** from Wells Fargo/Wachovia Foundation for Atlantic City teacher training, “Hands-On Banking” curriculum

.. **\$5,000** from Consumer Action to fund delivery of MoneyWi\$e financial education classes for female offenders in Trenton, NJ in 2010 in cooperation with the U.S. District Court, Office of Probation.

.. **\$25,000** from Council for Economic Education (CEE), Teacher Training grant for 2011 Boot Camp training conferences and evaluation.

.. **\$5,100** from TD Bank to Southern Region NJCFE office/Stockton Center for Economic and Financial Literacy for teacher training

**\$314,200 TOTAL**