



**NJCFE General Membership Meeting Agenda**  
**June 17, 2011 10:00 AM**  
**NJEA Region 29 Headquarters, Hamilton Square, NJ**

- I. **Welcome and Introductions**
  - a. Approval of Minutes from March 18, 2011
  - b. Treasurer's Report
- II. **Reports**
  - a. Grant Information Update
  - b. NJCFE Southern Regional Office Quarterly Report
  - c. NJCFE Board of Directors
  - d. NJCFE Membership Program proposed March 2011
  - e. NJCFE/Affinity Membership Program
  - f. NJ SAVES
  - g. NJ Financial Literacy Pilot Projects
- III. **Events**
  - a. Update T-3 Spring Conference - May 5, 2011, New Jersey Hospital Association
  - b. Update Boot Camp II: Advanced Personal Finance Content, Strategies and Tools for NJ Educators – August, 2011
- IV. **Long Term Goals and New Projects**
  - a. NJ Homekeeper Program: Mortgage Delinquency Funding for Homeowners-Starts: May 9th, 2011
  - b. Fall conference
- V. **Special Presentation**
  - a. Lori O'Dea –Teaching Personal Finance in the 21<sup>st</sup> Century
  - b. Barbara O'Neill - How much do you know about your credit score?
  - c. Introduction of SOFA

**Next Meeting** –September 16, 2011 – NJCFE Fourth Quarter Meeting, Doors open at 9:30AM - Meeting will take place 10:00 AM to Noon, with a working lunch.

***Special thanks- This meeting was generously hosted by the NJEA who provided the meeting space, breakfast and lunch***

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